

## PERSONAL REPRESENTATIVES

### Dear Patient:

We understand that you wish to appoint a personal representative to act on your behalf as described below. In regard to this matter, the privacy of your health care information is important to us. In the spaces below, provide the requested information about yourself (the patient) and the person you are designating to act as a personal representative concerning your health care information. Once you return this completed, signed, and dated form to us, we can verify your request, adjust our records accordingly, and speak to your personal representative.

Note that, subject to the disclaimers in the following paragraph, this form can be used to document the following types of personal representative activities on behalf of the patient: 1) making appointments for health care services; 2) discussions with health care providers about routine tests and treatments (do not require informed consent); and 3) access to medical records.

**Note that this form is not applicable and cannot be used for any patient when major health care decisions are involved**, including, but not limited to: 1) procedures/services that require informed consent (and withdrawal of consent if applicable); 2) admission to and discharges from nursing homes or other long-term care facilities; 3) donation of organs, body parts, or body for medical purposes, including the authorization of an autopsy; and, 4) continuation or withdrawal of life support. For major health care decisions, a formal power of attorney, Advanced Directive of Healthcare or living will is recommended.

Read this form carefully and then fill it out completely.

### 1. Patient

PATIENT NAME	Last	First	Middle Initial	Date of Birth
STREET			APT	EMAIL ADDRESS
CITY	STATE	ZIP		PHONE NUMBER

### 2. Patient's Designated Personal Representative:

PERSONAL REPRESENTATIVE	Last	First	Middle Initial	PHONE NUMBER
STREET			APT	EMAIL ADDRESS
CITY	STATE	ZIP		FAX NUMBER

Any limitations on issues your personal representative may discuss? Yes \_\_\_ No \_\_\_  
If yes, please specify:

---

---

---

---

Expiration date for this designation will remain in effect indefinitely,  
unless you specify the expiration: \_\_\_\_\_

**3. Required Signatures**

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

*This form does not need to be notarized.*